

Extraordinary announcement

Raiffeisen Bank Zrt. (registered seat: 1133 Budapest, Váci út 116-118.; company registration number: 01-10-041042, the **Issuer**) has issued notes having a total nominal value of EUR 300,000,000.00 (divided into 3,000 notes each with a nominal value of EUR 100,000) entitled "EUR 300,000,000 5.150% 6NC5 Green Senior Preferred Notes due May 2030" (ISIN code: XS2822443656, the **Notes**) within the framework of its EUR 2,000,000,000 note issuance program entitled "EUR 2,000,000,000 Euro Medium Term Note Programme" with the value date of 23 May 2024. The Notes mature from 23 May 2024 to 23 May 2030. The Notes will bear interest at a fixed rate of 5.150% for the first five years, which will change to a floating interest rate of 3 months EURIBOR + 2.25% as of 23 May 2029. Following the creation of the Notes, the Issuer will apply for the admission of the Notes to trading on the regulated market of the Luxembourg Stock Exchange.

Budapest, 23 May 2024

Raiffeisen Bank Zrt.