

## **Announcement on issuance of USD 5.433% 07/14/2026 unsecured senior preferred Notes**

Raiffeisen Bank Hungary Zrt. plans to issue **USD 50,000,000 5.433% 07/14/2026** unsecured senior preferred Notes to professional eligible investors. The settlement date of the Notes will be 14 July 2022.

The drawdown forms part of the Bank's EUR 2,000,000,000 Euro Medium Term Note Programme (published on 15 June 2022). The proceeds will fund the Bank's new or existing loans providing distinct environmental benefits (Eligible Green Loans), as further described in the Issuer's Sustainability Bond Framework. The Bank expects that the Notes will increase the eligible liability (MREL) stock of the Bank after regulatory approval.

Budapest, 30 June 2022

Raiffeisen Bank Zrt.